

## Please pass to your Business & Data Protection Managers

## 'Handling SAR's – the essentials'



Because of our Redaction Service we are asked a lot about Subject Access Requests (SAR's), what has to be done & how. It can be a bit of a 'minefield' but there are some basics which underpin everything.

Here is what you need to know & do to get it right:

- Legally personal data has a 'Right of Access' (sometimes also called 'Subject Access'). It is a part of Data Protection legislation – it's important stuff to know!
- It gives individuals the right to obtain a copy of their personal data & to understand how and why organisations are using it and to be check what they are doing is legitimate.
- At the outset you must be confident that the applicant is who they claim to be & information should **not be sent** until this is established – if an error is made here it is **bad news** indeed!
- You have to act promptly & normally have one calendar month to respond you should calculate this from the day the SAR is received & that includes Saturdays & Sundays.
- o It is important to plan to work around **leave** as well answers **still** have to be given even during holidays.
- Crucially (and this is where we come in) information has to be checked through a redaction process.
- Typically things removed are:
  - ⊗ Any legal documents or legal advice
  - Any information or names relating to any others the Subject Access
    Request relates to the person in question only
  - Any social care or safeguarding records and information that may put the subject at risk
- A common query is the position on information from 3rd party organisations.
  This can also be disclosed provided it relates to the named individual otherwise it should be redacted you do need to be a bit careful.
- Children are covered by the rules too! If a parent of a child requests access to their information, permission from the young person in writing needs to be sought.

- Can things be made easier? The answer is yes! It is good practice to make contact with requesters. If there is anything they are particularly looking for you can 'home in' & save a lot of time.
- What is provided has to be intelligible. Sometimes information contains a lot of acronyms – if so, a glossary should be provided.
- o Finally, arrangements need to be made to ensure the applicant receives the information **securely**. It is then theirs & they become responsible for it.

If you want to know more then by all means get in touch. We are more than happy to advise & help.

We have an excellent Redaction service already working well with customers to meet their needs.

## You can speak to:

Steve de-Bruin via steve\_debruin@bathnes.gov.uk

If you want to check out our website it is www.onewest.co.uk

Thanks & we look forward to speaking with you.

## The One West Team

